



# Wellness Coaching

Name: \_\_\_\_\_ Date: \_\_\_\_\_

## New Client Registration Form

All information on this form is confidential. If you are uncomfortable answering any questions, or if they do not apply, you may leave them blank and discuss them with your practitioner. Please print clearly.

### Personal Information

Full Name \_\_\_\_\_

Gender Identity \_\_\_\_\_

Date of Birth \_\_\_\_\_ Time of Birth \_\_\_\_\_

Phone Numbers: Home \_\_\_\_\_

Cell Phone \_\_\_\_\_

Work \_\_\_\_\_

Address

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Emergency Contact \_\_\_\_\_

Who referred you here? \_\_\_\_\_

Do you have children?  Yes  No How Many? \_\_\_\_\_

How was the pregnancy and birth?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

How was your pregnancy and birth for your mother and you?

\_\_\_\_\_  
\_\_\_\_\_

### Life Goals

#### Goals

What are your spiritual, emotional and/or health goals?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

### Health

#### Allergies

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

#### Health concerns

List in order of importance

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

5. \_\_\_\_\_

#### Childhood diseases

German measles

Rheumatic fever

Strep throat

Chicken pox

Measles

Mumps

Mono

Other \_\_\_\_\_

#### Satisfaction

Please indicate your level of satisfaction with the following areas in your life: (1 is low and 10 is highest)

Physical / Environment \_\_\_\_\_

Health \_\_\_\_\_

Fun & Recreation \_\_\_\_\_

Money \_\_\_\_\_

Romance / Significant Other \_\_\_\_\_

Career \_\_\_\_\_

Friends / Family \_\_\_\_\_

Personal Growth \_\_\_\_\_



# Wellness Coaching

Name: \_\_\_\_\_ Date: \_\_\_\_\_

## Dietary Habits:

Please list below typical foods you consume on a regular basis

Do you have a regular routine around eating? yes\_\_\_ no\_\_\_

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

Fluids: \_\_\_\_\_

Any food cravings - Please list \_\_\_\_\_

How is your appetite? None\_\_\_ Weak\_\_\_ Normal\_\_\_ Strong\_\_\_ Irregular\_\_\_

How does food affect you? Satisfied/Energized\_\_\_ Unsatisfied/still hungry\_\_\_ Fatigued/Sleepy\_\_\_

Is your thirst: Extreme\_\_\_ Changeable\_\_\_ No thirst\_\_\_ Dry Mouth\_\_\_

Which tastes do you prefer? Sweet\_\_\_ Sour\_\_\_ Salty\_\_\_ Pungent\_\_\_ Bitter\_\_\_ Astringent\_\_\_

Please describe if you are following a special diet \_\_\_\_\_

How many glasses of water do you consume each week? \_\_\_\_\_

How often do you eat breakfast each week? \_\_\_\_\_

## Daily Routines

	Time	Routine (how often)	Activity	Variation	Spiritual Practice	Exercise
Morning						
Mid-morning						
Lunch						
Mid-afternoon						
Evening						
Late-Evening						
Sleep Patterns						



# Wellness Coaching

Name: \_\_\_\_\_ Date: \_\_\_\_\_

## Symptoms

Rate the following symptoms based upon your typical health profile for the last 30 days. Use the following "Point Scale":

- 0= **Never or almost never** have the symptoms
- 1= **Occasionally** have symptom, effect is **NOT severe**
- 2= **Occasionally** have symptom, effect is **severe**
- 3= **Frequently** have symptom, effect is **NOT severe**
- 4= **Frequently** have symptom, effect is **severe**

Be sure to add the points up for each individual group of symptoms. At the end of the questionnaire, don't forget to tally the "GRAND TOTAL" of all of the symptom groups.

<b>HEAD/NEUROLOGIC</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Headache					
Faintness /Dizziness/Vertigo					
Epilepsy/Seizures/Convulsions					
Problems with Speech/Slurred Speech					
Other					
					<b>Total</b>

<b>EYES</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Watery/ Itchy eyes					
Floaters					
Swelling					
Reddened or Sticky Eyelids					
Discharge					
Blurred Vision					
Eye Pain					
Dry Eyes					
Poor Night Vision					
Double Vision or Tunnel Vision					
Contact Lenses/Corrective Lenses					
Other					
					<b>Total</b>

<b>EARS</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Ear Infections					
Drainage from Ears					
Itchy Ears 1					
Ringing in Ears					
Earaches/Pain					
Hearing Loss/Problems					
Other					
					<b>Total</b>



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<b>NOSE</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Nasal Congestion/Post Nasal Drip					
Frequent Infections					
Sneezing Attacks					
Bleeding					
Other					
					<b>Total</b>

<b>MOUTH/THROAT</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Canker or Cold Sores					
Root Canals/Amalgams/Implants/Decay					
Bleeding Gums/Gum Problems Hoarseness/Voice Changes					
Frequent Sore Throat					
Hoarseness/Voice Changes					
Other					
					<b>Total</b>

<b>SKIN</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Eczema /Dry Skin/Itching					
Rashes/Sores hives					
Acne/ Rosacea					
Hair Loss/Dryness or Changes					
Nail Dryness or Changes					
Hot Flashes/ Flushing					
Excessive Sweating					
Dark Circles Under Eyes					
Easy Bruising /Jaundice					
Other					
					<b>Total</b>

<b>RESPIRATORY</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Chronic Cough					
Asthma/Wheezing					
Bronchitis/Pneumonia					
Difficulty breathing /Shortness of breath					
Other					
					<b>Total</b>

<b>CARDIOVASCULAR</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Palpitations/Irregular Heartbeat/Arrhythmias					
Chest Pain					
Heart Murmur					
Heart Attack (age: )					
Stroke (age: )					
Swelling of Hands/Feet/Legs/ Fluid retention					
Blood Clots in lungs or legs / Varicose Veins					
Pacemaker					
Other					
					<b>Total</b>



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Name: \_\_\_\_\_ Date: \_\_\_\_\_

<b>GASTROINTESTINAL</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Nausea/Vomiting					
Difficulty or Pain with Swallowing					
Diarrhea					
Constipation					
Bloating/Gas					
Indigestion/Heartburn/Reflux					
Pain or cramping with Digestion					
Loss/Excess Appetite					
Anal Discomfort					
Hemorrhoids					
Blood, Mucus or undigested food in Stool					
Black Tarry or "coffee ground" Stools					
Gallbladder or Liver Disease					
Hepatitis- Type:					
Diverticulitis/Colitis/Crohn's					
Ulcer					
Other					
					<b>Total</b>

<b>SYMPTOMS</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
<b>MUSCULOSKELETAL</b>					
Joints: Pain/Aches/Stiffness					
Limitation of Movement					
Muscles: Pain/Aches/Spasm/Strain					
Weakness					
Back Problems					
Osteoporosis/Osteopenia					
Broken Bones					
Trauma/Swelling					
Other					
					<b>Total</b>

<b>ENDOCRINE</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Thyroid Disease/Goiter					
Cold/Heat Intolerance					
Cold Hands and Feet Diabetes					
Diabetes					
Sweats/Night Sweats/Excessive Thirst night sweats					
Hormone Therapy					
Other					
					<b>Total</b>



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Name: \_\_\_\_\_ Date: \_\_\_\_\_

<b>ALLERGY/IMMUNITY</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Hay Fever/Asthma/Eczema					
Drug Allergies					
Food Allergies					
Environmental/Animal Allergies					
Autoimmune Disease					
Cancer/Chemotherapy					
HIV/AIDS					
Other					
					<b>Total</b>

<b>BLOOD/LYMPHATIC</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Anemia					
Bleeding Tendencies					
Blood Transfusions					
Swollen Lymph Nodes					
Blood/ Lymph Disease or Cancer					
Other					
					<b>Total</b>

<b>ENERGY/ACTIVITY</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Fatigue					
Sluggishness					
Apathy					
Lethargy					
Hyperactivity					
Restlessness					
Other					
					<b>Total</b>

<b>PSYCHOLOGICAL/EMOTIONS</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Anxiety/Fear/Nervousness/Panic Attacks					
Depression/Sadness					
Difficulty in Comprehension/Concentration/Making Decisions					
Anger/Irritability/Aggressiveness					
Mood Swings/Changes					
Phobias					
Alcohol/Chemical Dependency					
Other					
					<b>Total</b>



# Wellness Coaching

Name: \_\_\_\_\_ Date: \_\_\_\_\_

<b>WEIGHT</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
Overweight/Underweight difficulty losing weight					
Food cravings					
Eating Disorders					
Binge eating/drinking					
Difficulty gaining weight					
Other					
					<b>Total</b>

<b>STRESS</b>	<b>0</b>	<b>1</b>	<b>2</b>	<b>3</b>	<b>4</b>
What is most stressful in your life?					

<b>IMMUNIZATION HISTORY</b>	<b>DATE</b>	<b>BOOSTERS</b>
Tetanus-Diphtheria (Tdap)		
Measles-Mumps-Rubella (MMR)		
Varicella		
Hepatitis A		
Hepatitis B		
Flu Shot		
Other		

Please include any other pertinent information about your personal history that was not covered in this questionnaire. Use the back if necessary.



Name: \_\_\_\_\_ Date: \_\_\_\_\_

## Physical Quality Assessment

Please rate whether the following physical qualities apply to you.

	<b>QUALITY</b>	<b>Doesn't Apply</b>	<b>Applies Somewhat</b>	<b>Applies</b>
1.	My lifelong tendency has been to be thin and lanky			
2.	I find having a routine in life to be challenging			
3.	My skin tends to be rough and dry, even if I don't live in a dry, arid climate (but especially if I do)			
4.	My joints are fairly prominent			
5.	My teeth are protruded and/or crooked			
6.	My hair is kinky, curly and tends to be dry or frizzy			
7.	It is usually easy for me to lose weight and I usually have difficulty gaining weight			
8.	Usually in my life I enjoy hot weather			
9.	I tend to dislike wind			
10.	I tend to dislike dry			
11.	I have a medium build with medium bone structure			
12.	I enjoy competitive activities and enjoy physical or intellectual challenges			
13.	My teeth are medium-sized and/or a little yellow (stained doesn't count)			
14.	I have fair skin which easily sunburns			
15.	I have a lot of moles or freckles			
16.	I am or am becoming bald, I have grayed early, or I have thin or fine hair			
17.	Chili peppers, tomatoes and spicy food in general tends to cause me digestive distress, including heartburn or stomachache or loose stools, (even if I really enjoy the taste and am attracted to these things)			
18.	I prefer a cool climate to a warm one			
19.	I dislike heat, especially humid heat and feel easily fatigued by it			
20.	I have a sharp, intelligent, aggressive mind			
21.	I have a sturdy constitution with a large bone structure			
22.	I have had a lifelong tendency to always be at least a little overweight			
23.	My teeth are naturally large, straight and white			
24.	My hair is a thick and lustrous			
25.	My eyes are large and luxurious			
26.	If given the opportunity, I can easily sleep deeply for 8-10 hours per night			
27.	I gain weight easily and have difficulty losing weight			
28.	I tend to have excess mucous			
29.	I tolerate most climates well but usually in my life I have preferred hot, dry weather			
30.	My energy and stamina are consistent. When I have a lot to do I do it at a pace that I can maintain for a long time			





# Wellness Coaching

Name: \_\_\_\_\_ Date: \_\_\_\_\_

## Food History

**What was your childhood food like?**

**What were your ancestral foods?**

## Current Medical Care

**Are you currently under medical care?**

**Who are your healthcare providers?**

(Please list all providers you are seeing (i.e. naturopaths/md physicians, massage therapists, acupuncturists, other.)

Name	Location	Reason for visits?
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Please list all protocol, medications, supplements and herbs you are currently taking. Include dosages.


Thank you for completing this questionnaire. Please print it out and bring it with you to your appointment.

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Marilene Richardson, Herbalist

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